

ESTATE PLANNING WISDOM



FROM WARREN BUFFETT!

FREE SEMINAR

WHAT YOU WILL LEARN:

- *Should you tell your kids how much Mom & Dad have BEFORE drawing up your estate planning documents?*
- *How do you treat sons who take over the family business vs. daughters who don't work in the family business?*
- *How do you test your kids to see if a moderate or big inheritance will enhance their lives or take away all incentive to "be all they can be"?*
 - *How to teach your kids (and grandkids) to focus on Family Values vs. Family Valuables?*
 - *Is your "Living Will" worthless if hospitals won't accept the one you have?*
- *How some unethical estate attorneys make huge amounts of probate fees when they conveniently don't insist that you "fund your new revocable living trust?"*
- *Have you updated your beneficiary designations with the forms required by all your financial institutions?*
- *Do you understand that control over your assets while alive is usually more important than what happens after you die?*
 - *Why successor training is one of the biggest holes in the estate planning process?*

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RESERVE YOUR SEAT TODAY!

CALL OR EMAIL: 480.706.0177

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WHEN/WHERE

Tuesday, 5/13/25 @ 3pm

Wednesday, 5/14/25 @ 6pm

Thursday, 5/29/25 @ 3pm - OR - 6pm

Seminars are Followed by Free Dinner

Hyatt Place Chandler

3535 W Chandler Blvd / Chandler 85226



DR. HAROLD WONG

• Tax Advisor/Financial Educator/Author • 40+ Years Experience

CHOOSE
ONE DAY
& TIME!